

# An Integration-Oriented Ontology to Govern Evolution in Big Data Ecosystems

Sergi Nadal<sup>a,\*</sup>, Oscar Romero<sup>a</sup>, Alberto Abelló<sup>a</sup>, Panos Vassiliadis<sup>b</sup>, Stijn Vansummeren<sup>c</sup>

<sup>a</sup> *Universitat Politècnica de Catalunya - BarcelonaTech*

<sup>b</sup> *University of Ioannina*

<sup>c</sup> *Université Libre de Bruxelles*

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## Abstract

Big Data architectures allow to flexibly store and process heterogeneous data, from multiple sources, in their original format. The structure of those data, commonly supplied by means of REST APIs, is continuously evolving. Thus data analysts need to adapt their analytical processes after each API release. This gets more challenging when performing an integrated or historical analysis. To cope with such complexity, in this paper, we present the Big Data Integration ontology, the core construct to govern the data integration process under schema evolution by systematically annotating it with information regarding the schema of the sources. We present a query rewriting algorithm that, using the annotated ontology, converts queries posed over the ontology to queries over the sources. To cope with syntactic evolution in the sources, we present an algorithm that semi-automatically adapts the ontology upon new releases. This guarantees ontology-mediated queries to correctly retrieve data from the most recent schema version as well as correctness in historical queries. A functional and performance evaluation on real-world APIs is performed to validate our approach.

*Keywords:* Data integration, Evolution, Semantic web

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## 1. Introduction

Big Data ecosystems enable organizations to evolve their decision making processes from classic stationary data analysis [1] (e.g., transactional) to situational data analysis [15] (e.g., social networks). Situational data are commonly obtained in the form of data streams supplied by third party data providers (e.g., Twitter or Facebook), by means of web services (or APIs). Those APIs offer a

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\*Corresponding author. Address: Campus Nord Omega-125, UPC - dept ESSI, C/Jordi Girona Salgado 1-3, 08034 Barcelona, Spain

*Email addresses:* [snadal@essi.upc.edu](mailto:snadal@essi.upc.edu) (Sergi Nadal), [oromero@essi.upc.edu](mailto:oromero@essi.upc.edu) (Oscar Romero), [aabello@essi.upc.edu](mailto:aabello@essi.upc.edu) (Alberto Abelló), [pvassil@cs.uoi.gr](mailto:pvassil@cs.uoi.gr) (Panos Vassiliadis), [stijn.vansummeren@ulb.ac.be](mailto:stijn.vansummeren@ulb.ac.be) (Stijn Vansummeren)

7 part of their data ecosystem at a certain price allowing external data analysts to  
8 enrich their data pipelines with them. With the rise of the RESTful architectural  
9 style for web services [22], providers have flexible mechanisms to share such  
10 data, usually semi-structured (i.e., JSON), over web protocols (e.g., HTTP).  
11 However, such flexibility can be often a disadvantage for analysts. In contrast  
12 to other protocols offering machine-readable contracts for the structure of the  
13 provided data (e.g., SOAP), web services using REST typically do not publish  
14 such information. Hence, *analysts need to go over the tedious task of carefully*  
15 *studying the documentation and adapting their processes to the particular schema*  
16 *provided*. Besides the aforementioned complexity imposed by REST APIs, there  
17 is a second challenge for data analysts. *Data providers are constantly evol-*  
18 *ving such endpoints*<sup>1,2</sup>, hence *analysts need to continuously adapt the dependent*  
19 *processes to such changes*. Previous work on schema evolution has focused on  
20 software obtaining data from relational views [17, 24]. Such approaches rely on  
21 the capacity to veto changes affecting consumer applications. Those techniques  
22 are not valid in our setting, due to the lack of explicit schema information and  
23 the impossibility to prevent changes from third party data providers.

24 *Given this setting, the problem is how to aid the data analyst in the presence*  
25 *of schema changes by (a) understanding what parts of the data structure change*  
26 *and (b) adapting her code to this change*.

27 Providing an integrated view over an evolving and heterogeneous set of  
28 data sources is a challenging problem, commonly referred as the data variety  
29 challenge [8], that traditional data integration techniques fail to address. An  
30 approach to tackle it is to leverage on Semantic Web technologies, and the  
31 so-called ontology-based data access (OBDA). OBDA are a class of systems that  
32 enable end-users to query an integrated set of heterogeneous and disparate data  
33 sources decreasing the need for IT support [23]. OBDA achieves its purpose  
34 by providing a conceptualization of the domain of interest, via an ontology,  
35 allowing users to pose ontology-mediated queries (OMQs), and thus creating  
36 a separation of concerns between the conceptual and the database level. Due  
37 to the simplicity and flexibility of ontologies, they constitute an ideal tool to  
38 model such heterogeneous environments. However, such flexibility is also one of  
39 its biggest drawbacks, as OBDA currently has no means to provide continuous  
40 adaptation to changes in the sources (e.g., schema evolution), and thus causing  
41 queries to crash.

42 The problem is not straightforwardly addressable, as current OBDA ap-  
43 proaches, which are built upon generic reasoning in description logics (DLs),  
44 represent schema mappings following the *global-as-view* (GAV) approach [12].  
45 In GAV, elements of the ontology are characterized in terms of a query over the  
46 source schemata. This provides simplicity in the query answering methods, which  
47 consists of unfolding the queries to the sources. Changes in the source schemata,  
48 however, will invalidate the mappings. In contrast, *local-as-view* (LAV) schema

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<sup>1</sup><https://dev.twitter.com/ads/overview/recent-changes>

<sup>2</sup><https://developers.facebook.com/docs/apps/changelog>

49 mappings characterize elements of the source schemata in terms of a query over  
50 the ontology. They are naturally suited to accomodate dynamic environments,  
51 as we will see. The trade-off however, comes at the expense of query answering,  
52 which becomes a computationally complex task that might require reasoning [9].  
53 To this end, we aim to bridge this gap by providing a new approach to OBDA  
54 with LAV mapping assertions, while maintaining query answering tractable. We  
55 follow a vocabulary-based approach which rely on tailored metadata models to  
56 design the ontology (i.e., a set of design guidelines). This allows to annotate the  
57 data integration constructs with semantic annotations, enabling to automate  
58 the process of evolution and resolve query answering without ambiguity. Op-  
59 positively to reasoning-based approaches, vocabulary-based OBDA is not limited  
60 by the expressiveness of a concrete DL for query answering, as it does not rely  
61 on generic reasoning techniques but on ad-hoc algorithms that leverage such  
62 semantic annotations.

63 Our approach builds upon the well-known framework for data integration  
64 [12], and it is divided in two levels represented by graphs (i.e., Global and Source  
65 graphs) in order to provide analysts with an integrated and format-agnostic view  
66 of the sources. By relying on wrappers (from the well-known mediator/wrapper  
67 architecture for data integration [7]) we are able to accomodate different kinds of  
68 data sources, as the query complexity is delegated to wrappers and the ontology  
69 is only concerned with how to join them and what attributes are projected.  
70 Additionally, we allow the ontology to contain elements that do not exist in  
71 the sources (i.e., syntactic sugar for data analysts), such as taxonomies, to  
72 facilitate querying. The process of query answering is reduced to properly  
73 resolving the LAV mapping assertions, relying on the annotated ontology, in  
74 order to construct an expression fetching the attributes provided by the wrappers.  
75 Finally, we exploit this structure to handle the evolution of source schema via  
76 semi-automated transformations on the ontology upon service releases.

77 *Contributions.* The main contributions of this paper are as follows:

- 78 • We introduce a structured ontology based on an RDF vocabulary that  
79 allows to model and integrate evolving data from multiple providers. As  
80 an add-on, we take advantage of RDF's nature to semantically annotate  
81 the data integration process.
- 82 • We provide a method that handles schema evolution on the sources. Ac-  
83 cording to our industry applicability study, we flexibly accommodate source  
84 changes by only applying changes to the ontology, dismissing the need to  
85 change the analyst's queries.
- 86 • We present a query answering algorithm that using the annotated elements  
87 in the ontology is capable of unambiguously resolving LAV mappings.  
88 Given a OMQ over the ontology, we are capable of manipulating it yielding  
89 an equivalent query over the sources. We further provide a theoretical and  
90 practical study of its complexity and limitations.

- 91 • We assess our method by performing a functional and performance evaluation.  
92 The former reveals that our approach is capable of semi-automatically  
93 accomodating all structural changes concerning data ingestion, which on  
94 average makes up 71.62% of the changes occurring on widely used APIs.

95 *Outline.* The rest of the paper is structured as follows. Section 2 describes a  
96 running example and formalizes the problem at hand. Section 3 discusses the  
97 constructs of the Big Data Integration ontology and its RDF representation. Sec-  
98 tion 4 introduces the techniques to manage schema evolution. Section 5 presents  
99 the query answering algorithm. Section 6 reports on the evaluation results.  
100 Sections 7 and 8 discuss related work and conclude the paper, respectively.

## 101 2. Overview

102 Our approach (see Figure 1) relies on a two-level ontology of RDF named  
103 graphs to accomodate schema evolution in the data sources. Such graphs  
104 are built based on a RDF vocabulary tailored for data integration. Precisely,  
105 we divide it into the *Global graph* ( $\mathcal{G}$ ), and the *Source graph* ( $\mathcal{S}$ ). Briefly,  $\mathcal{G}$   
106 represents an integrated view of the domain of interest (also known as domain  
107 ontology), while  $\mathcal{S}$  represents data sources, wrappers and their schemata. On  
108 the one hand, data analysts issue OMQs to  $\mathcal{G}$ . We also assume a triplestore with  
109 a SPARQL endpoint supporting the RDFS entailment regime (e.g., subclass  
110 relations are automatically inferred) [26]. On the other hand, we have a set of  
111 data sources, each with a set of wrappers querying it. Different wrappers for  
112 a data source represent different schema versions. Under the assumption that  
113 wrappers provide a flat structure in first normal form, we can easily depict an  
114 accurate representation of their schema into  $\mathcal{S}$ . To accomodate a LAV approach,  
115 each wrapper in  $\mathcal{S}$  is related to the fragment of  $\mathcal{G}$  for which it provides data.

116 The management of such a complex structure (i.e., modifying it upon schema  
117 evolution in the sources) is a hard task to automate. To this end, we introduce the  
118 role of data steward as an analogy to the database administrator in traditional  
119 relational settings. Aided by semi-automatic techniques, s/he is responsible  
120 for (a) registering the wrappers of newly incoming, or evolved, data sources in  
121  $\mathcal{S}$ , and (b) make such data available to analysts by defining LAV mappings to  
122  $\mathcal{G}$  (i.e., enriching the ontology with the mapping representations). With such  
123 setting, intuitively the problem consists of given a query over  $\mathcal{G}$ , to derive an  
124 equivalent query over the wrappers leveraging on  $\mathcal{S}$ . Throughout the rest of  
125 this section, we introduce the running example and the formalism behind our  
126 approach. To make a clear distinction among concepts, hereinafter, we will use  
127 *italics* to refer to elements in  $\mathcal{G}$ , while **sans serif** font to refer to elements in  $\mathcal{S}$ .  
128 Additionally, to refer to RDF constructs, we will use **typewriter** font.

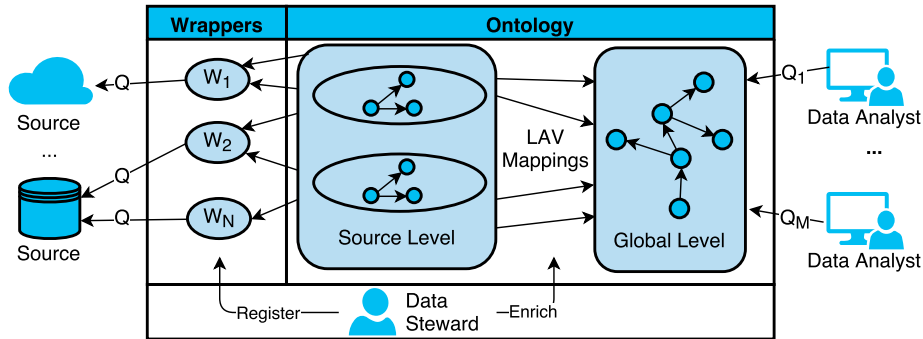


Figure 1: High-level overview of our approach

129 *2.1. Running Example*

130 As an exemplary use case we take the H2020 SUPERSEDE project<sup>3</sup>. It  
 131 aims to support decision-making in the evolution and adaptation of software  
 132 services and applications (i.e., *SoftwareApps*) by exploiting end-user feedback  
 133 and monitored runtime data, with the overall goal of improving end-users'  
 134 quality of experience. For the sake of this case study, we narrow the scope  
 135 to video on demand (VoD) monitored data (i.e., *Monitor* tools generating  
 136 *InfoMonitor* events) and textual feedback from social networks such as Twitter  
 137 (i.e., *FeedbackGathering* tools generating *UserFeedback* events). This scenario  
 138 is conceptualized in the UML depicted in Figure 2, which we use as a starting  
 139 point to provide a high-level representation of the domain of interest that is later  
 140 used to generate the ontological knowledge captured in  $\mathcal{G}$ . Figure 3 in Section 3  
 141 depicts the RDF-based representation of the UML diagram used in our approach,  
 142 which we will introduce in detail in that section.

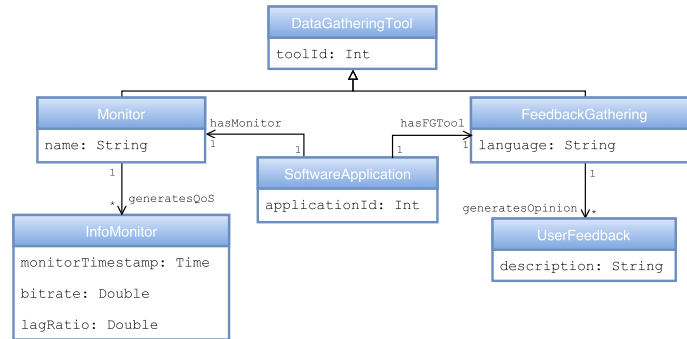


Figure 2: UML conceptual model for the SUPERSEDE case study

143 Next, let us assume three data sources, in the form of REST APIs, and re-

<sup>3</sup><https://www.supersede.eu>

144 spectively one wrapper querying each. The first data source provides information  
 145 related to the VoD monitor, which consist of JSON documents as depicted in  
 146 Code 1. We additionally define a wrapper on top of it obtaining the `monitorId` of  
 147 the monitor and computing the lag ratio metric (a quality of service measure  
 148 computed as the fraction of wait and watch time) indicating the percentage of  
 149 time a user is waiting for a video. The query of this wrapper is depicted in Code  
 150 2 using MongoDB syntax<sup>4</sup>, where for each tuple the attribute `VoDmonitorId`  
 151 (renamed from `monitorId` in the JSON) and `lagRatio` are projected (respectively  
 152 mapping to the conceptual attributes *toolId* and *lagRatio*).

```

153 {
    "monitorId": 12,
    "timestamp": 1475010424,
    "bitrate": 6,
    "waitTime": 3,
    "watchTime": 4
  }
  db.getCollection("vod").aggregate([
    { $project: {
      "VoDmonitorId": "$monitorId",
      "lagRatio": { $divide : [ "$waitTime", "$watchTime" ] }
    }
  ] )

```

Code 1: Sample JSON for VoD monitors      Code 2: Wrapper projecting attributes `VoDmonitorId` and `lagRatio` (using MongoDB’s Aggregation Framework syntax)

154 For the sake of simplicity, hereinafter, we will represent wrappers as relations  
 155 where their schema are the attributes projected by the queries, dismissing  
 156 the details of the underlying query. Hence, the previous wrapper would be  
 157 depicted as  $w_1(\text{VoDmonitorId}, \text{lagRatio})$  (note that the JSON key `monitorId` has  
 158 been renamed to `VoDmonitorId`). To complete our running example, we define  
 159 a wrapper  $w_2(\text{FGId}, \text{tweet})$  providing, respectively, the *toolId* for the *Feedback-*  
 160 *Gathering* at hand and the *description* for such *UserFeedback*. Finally, the  
 161 wrapper  $w_3(\text{TargetApp}, \text{MonitorId}, \text{FeedbackId})$  states for each *SoftwareApplica-*  
 162 *tion* the *toolId* of its associated *Monitor* and *FeedbackGathering* tools. Table 1  
 163 depicts an example of the output generated by each wrapper.

$w_1$		$w_2$	
VoDmonitorId	lagRatio	FGId	tweet
12	0.75	77	“I continuously see the loading symbol”
12	0.90	45	“Your video player is great!”
18	0.1		

$w_3$		
TargetApp	MonitorId	FeedbackId
1	12	77
2	18	45

Table 1: Sample output for each of the exemplary wrappers.

164 Now, the goal is to enable data analysts to query the attributes of the  
 165 ontology-based representation of the UML diagram (i.e.,  $\mathcal{G}$ ) by navigating over

<sup>4</sup>Note that the use of the `aggregate` keyword is used to invoke the aggregate querying framework. The `aggregate` keyword does not entail grouping unless the `$group` keyword is used. Thus, note no aggregation is performed in this query.

166 the classes, such that the sources are automatically accessed. Throughout the  
 167 paper we will make use of the exemplary query retrieving for each *applicationId*  
 168 its *lagRatio* instances. Hence, the task consists of rewriting such OMQ to an  
 169 equivalent one over the wrappers, which can be translated to the following  
 170 relational algebra expression:  $\Pi_{w_3.\text{TargetApp}, w_1.\text{lagRatio}}(w_1 \underset{\text{VoDmonitorId}=\text{MonitorId}}{\bowtie} w_3)$ .  
 171 Table 2 depicts an example of the output generated by such query.

TargetApp	lagRatio
1	0.75
1	0.90
2	0.1

Table 2: Sample output for the exemplary query.

172 Assume now that the first data source releases a new version of its API  
 173 and in the new schema *lagRatio* has been renamed to *bufferingRatio*. Hence,  
 174 a new wrapper  $w_4(\text{VoDmonitorId}, \text{bufferingRatio})$  is defined. With such set-  
 175 ting, the analyst should not be aware of such schema evolution, but now  
 176 the query should consider both versions and be automatically rewritten to  
 177 the following expression:  $\Pi_{w_3.\text{TargetApp}, w_1.\text{lagRatio}}(w_1 \underset{\text{VoDmonitorId}=\text{MonitorId}}{\bowtie} w_3) \cup$   
 178  $\Pi_{w_3.\text{TargetApp}, w_4.\text{bufferingRatio}}(w_4 \underset{\text{VoDmonitorId}=\text{MonitorId}}{\bowtie} w_3)$ .

## 179 2.2. Notation

180 We consider a set of data sources  $D = \{D_1, \dots, D_n\}$ , where each  $D_i$  consists  
 181 of a set of wrappers  $\{w_1, \dots, w_m\}$  representing views over different schema  
 182 versions. We define the operator  $\text{source}(w)$ , which returns the data source  $D$   
 183 to which  $w$  belongs to. As previously stated, a wrapper is represented as a relation  
 184 with the attributes its query projects. We distinguish between ID and non-ID  
 185 attributes, hence a wrapper is defined as  $w(\overline{a_{ID}}, \overline{a_{nID}})$ , where  $\overline{a_{ID}}$  and  $\overline{a_{nID}}$  are  
 186 respectively the set of its ID attributes and non-ID attributes.

187 *Example.* The VoD monitoring API would be depicted as  $D_1 = \{w_1(\{\text{VoDmonitorId}\},$   
 188  $\{\text{lagRatio}\}), w_4(\{\text{VoDmonitorId}\}, \{\text{bufferingRatio}\})\}$ , the feedback gathering API  
 189 as  $D_2 = \{w_2(\{\text{FGId}\}, \{\text{tweet}\})\}$  and the relationship API as  $D_3 = \{w_3(\{\text{TargetApp},$   
 190  $\text{MonitorId}, \text{FeedbackId}\}, \{\})\}$ .

191  
 192 Wrappers can be joined to each other by means of a restricted equi-join on  
 193 IDs ( $\tilde{\bowtie}$ ). The semantics of  $\tilde{\bowtie}$  are those of an equi-join ( $w_i \underset{a=b}{\bowtie} w_j$ ), but only  
 194 valid if  $a \in w_i.\overline{a_{ID}}$  and  $b \in w_j.\overline{a_{ID}}$ . We also define the projection operator  $\tilde{\Pi}$ ,  
 195 whose semantics are likewise a standard projection for non-ID attributes. We do  
 196 not permit to project out any ID attribute, as they are necessary for  $\tilde{\bowtie}$ . With  
 197 such constructs, we can now define the concept of a walk over the wrappers  
 198 ( $W$ ), which consists of a relational algebra expression where wrappers are joined  
 199 ( $\tilde{\bowtie}$ ) and their attributes are projected ( $\tilde{\Pi}$ ). Thus, we formally define a walk as  
 200  $W = \tilde{\Pi}(w_1) \tilde{\bowtie} \dots \tilde{\bowtie} \tilde{\Pi}(w_k)$ . Furthermore, we work under the assumption that

201 schema versions from the same data source should not be joined (e.g.,  $w_1$  and  
 202  $w_4$  in the running example). To formalize this assumption let  $wrappers(W)$   
 203 denote the set of wrappers used in walk  $W$ . Then we require that  $\forall w_i, w_j \in$   
 204  $wrappers(W) : source(w_i) \neq source(w_j)$ . Note that a walk can also be seen as  
 205 a conjunctive query over the wrappers (i.e., select-project-join expression), thus  
 206 two walks are equivalent if they join the same wrappers dismissing the order  
 207 how this is done. Consider, however, that as the operator  $\tilde{\Pi}$  does not project  
 208 out ID attributes, all ID attributes will be part of the output schema.

209 *Example.* The exemplary query (i.e., for each *applicationId* fetch its *lagRatio*  
 210 instances) would consist of two walks  $W_1 = \tilde{\Pi}_{lagRatio}(w_1) \underset{VoDmonitorId=MonitorId}{\bowtie} \tilde{\Pi}_{TargetApp}(w_3)$   
 211 and  $W_2 = \tilde{\Pi}_{bufferingRatio}(w_4) \underset{VoDmonitorId=MonitorId}{\bowtie} \tilde{\Pi}_{TargetApp}(w_3)$ .  
 212

213 Next, we formalize the ontology  $\mathcal{T}$  as a 3-tuple  $\langle \mathcal{G}, \mathcal{S}, \mathcal{M} \rangle$  of RDF named  
 214 graphs. The Global graph ( $\mathcal{G}$ ) contains the concepts and relationships that  
 215 analysts will use to query, the source graph ( $\mathcal{S}$ ) the data sources and the  
 216 schemata of wrappers, and the mappings graph ( $\mathcal{M}$ ) the LAV mappings between  
 217  $\mathcal{S}$  and  $\mathcal{G}$ . Recall that data analysts pose OMQs over  $\mathcal{G}$ , however we do not allow  
 218 arbitrary queries. We restrict OMQs to a subset of standard SPARQL defining  
 219 subgraph patterns of  $\mathcal{G}$ , and only project elements of such pattern. Code 3  
 220 depicts the template of the permitted queries. Precisely,  $attr_1, \dots, attr_n$  must  
 221 be attribute URIs (i.e., mapping to the UML attributes in Fig. 2), where each  
 222  $attr_i$  has an invited variable  $?v_i$  in the SELECT clause. The set of triples in  
 223 the WHERE clause must define a connected subgraph of  $\mathcal{G}$ . On the one hand,  
 224 it contains triples of the form  $\langle s_i, hasFeature, attr_i \rangle$ , where  $s_i$  are class URIs  
 225 (i.e., mapping to UML classes) and *hasFeature* a predicate stating that  $attr_i$  is  
 226 attribute of class  $s_i$ . On the other hand, it contains triples of the form  $\langle s_j, p_j, o_j \rangle$ ,  
 227 where  $s_j$  and  $o_j$  are class URIs (i.e., mapping to UML classes) and  $p_j$  predicate  
 228 URIs (i.e., mapping to relationships between UML classes).

```

229 SELECT ?v1 ... ?vn
230 FROM  $\mathcal{G}$ 
231 WHERE {
232   VALUES (?v1 ... ?vn) { (attr1 ... attrn) }
233   s1 p1 attr1 .
234   ...
235   sn pn attrn .
236   ...
237   sm pm om
238 }

```

Code 3: Template for accepted SPARQL queries

239 OMQs are meant to be translated to sets of walks, to this end the aforemen-  
 240 tioned SPARQL queries must be parsed and manipulated. This task can be



241 simplified leveraging on SPARQL Algebra<sup>5</sup>, where the semantics of the query  
 242 evaluation are specified. Libraries such as ARQ<sup>6</sup> provide mechanisms to get  
 243 such algebraic structure for a given SPARQL query. Code 4 depicts the algebra  
 244 structure generated after parsing the subset of permitted SPARQL queries.

```

245 (project (?v1 ... ?vn)
246   (join
247     (table (vars ?v1 ... ?vn)
248       (row [?v1 attr1] ... [?vn attrn])
249     )
250     (bgp
251       (triple s1 p1 attr1)
252       ...
253       (triple sn pn attrn)
254       ...
255       (triple sm pm om)
256     ))))

```

Code 4: SPARQL algebra for the accepted SPARQL queries

257 In order to easily manipulate such algebraic structures, we formalize the  
 258 allowed SPARQL queries as  $Q_G = \langle \pi, \varphi \rangle$ , where  $\pi$  is the set of projected attributes  
 259 (i.e., the URIs  $attr_1, \dots, attr_n$ ) and  $\varphi$  the graph pattern specified under the **bgp**  
 260 clause (i.e., basic graph pattern). Note that  $\pi \subseteq V(\varphi)$ , where  $V(\varphi)$  returns the  
 261 vertex set of  $\varphi$ .

262 *Example.* The exemplary query is depicted using SPARQL in Code 5. Al-  
 263 ternatively, it would be represented as  $\pi = \{lagRatio, applicationId\}$ , and  
 264  $\varphi$  the subgraph  $applicationId \xleftarrow{hasFeature} SoftwareApplication \xrightarrow{hasMonitor} Monitor \xrightarrow{generatesQoS} InfoMonitor \xrightarrow{hasFeature} lagRatio$ .

```

266 SELECT ?x ?y
267 FROM G
268 WHERE {
269   VALUES (?x ?y) { (applicationId lagRatio) }
270   SoftwareApplication hasFeature applicationId .
271   SoftwareApplication hasMonitor Monitor .
272   Monitor generatesQoS InfoMonitor .
273   InfoMonitor hasFeature lagRatio
274 }

```

Code 5: Running example's SPARQL query

275 The wrappers and the ontology are linked by means of schema mappings.  
 276 Those are commonly formalized using tuple-generating dependencies (tgds) [5],  
 277 which are logical expressions of the form  $\forall x(\exists y\Phi(x, y) \mapsto \exists z\Psi(x, z))$ , where

<sup>5</sup><https://www.w3.org/2001/sw/DataAccess/rq23/rq24-algebra.html>

<sup>6</sup><https://www.w3.org/2011/09/SparqlAlgebra/ARQalgebra>

278  $\Phi$  and  $\Psi$  are conjunctive queries. However, in our context we serialize such  
 279 mappings in the graph  $\mathcal{M}$ , and not as separated logical expressions. Hence, we  
 280 define a LAV mapping for a wrapper  $w$  as  $LAV(w) : w \mapsto \varphi_{\mathcal{G}}$ , where  $\varphi_{\mathcal{G}}$  is a  
 281 subgraph of  $\mathcal{G}$ . We additionally consider a function  $F : a_w \mapsto a_m$ , that translates  
 282 the name of an attribute in  $\mathcal{S}$  to its corresponding conceptual representation in  
 283  $\mathcal{G}$ . Such function allows us to denote semantic equivalence between physical and  
 284 conceptual attributes in the ontology (respectively, in  $\mathcal{S}$  and  $\mathcal{G}$ ). Intuitively,  $F$   
 285 forces a physical attribute in the sources to map to one and only one conceptual  
 286 feature in  $\mathcal{G}$ . As schema mappings, this function is also serialized in  $\mathcal{M}$ .

287 *Example.* The LAV mapping for  $w_1$  would be the subgraph *Monitor*  $\xrightarrow{\text{generatesQoS}}$   
 288 *InfoMonitor* (also including all class attributes). Regarding  $F$ , the function  
 289 would make the conversions  $w_1.VoDmonitorId \mapsto toolId$  and  $w_1.lagRatio \mapsto$   
 290 *lagRatio*.

### 291 2.3. Problem statement

292 In order to introduce the problem statement we must first introduce the  
 293 notions of *coverage* and *minimality* for a query  $Q_{\mathcal{G}}$  over  $\mathcal{G}$  and a walk  $W$ . *Coverage*  
 294 is formalized as  $\bigcup_{w \in wrappers(W)} LAV(w) \supseteq Q_{\mathcal{G}}$ , which states that a walk covers  
 295 the query if the union of the LAV graphs of the wrappers participating in  
 296 the walk subsume  $Q_{\mathcal{G}}$ . *Minimality* is formalized as  $\forall w \in W (coverage(W, Q_{\mathcal{G}}) \wedge$   
 297  $\neg coverage(W \setminus w, Q_{\mathcal{G}}))$ , which states that if any wrapper is removed from a  
 298 covering walk, then the walk is not covering anymore. Intuitively, these properties  
 299 guarantee that a walk answering a query contains all the required attributes and  
 300 joins, and each wrapper contributes with at least one attribute.

301 Now, with the previously introduced formalization and properties, we can  
 302 state the problem of ontology-based query answering under LAV mappings as a  
 303 faceted search over the wrappers with the goal of finding all possible ways to  
 304 obtain the requested attributes. Given an OMQ  $Q_{\mathcal{G}}$ , we aim at finding a set of  
 305 non-equivalent walks  $\mathcal{W}$  such that each  $W \in \mathcal{W}$  is *covering* and *minimal* with  
 306 respect to  $Q_{\mathcal{G}}.\varphi$ . As a result, we obtain a union of conjunctive queries, which  
 307 corresponds to the union of all the covering and minimal walks found for  $Q_{\mathcal{G}}.\varphi$ .

## 308 3. Big Data Integration ontology

309 In this section, we present the Big Data Integration ontology (BDI), the  
 310 metadata artifact that enables a systematic approach for the data integration  
 311 system governance when ingesting and analysing the data. To this end, we  
 312 have followed the well-known theory on data integration [12] and divided it into  
 313 two levels (by means of RDF named graphs): the Global and Source graphs,  
 314 respectively  $\mathcal{G}$  and  $\mathcal{S}$ , linked via mappings  $\mathcal{M}$ . Thanks to the extensibility  
 315 of RDF, it further enables us to enrich  $\mathcal{G}$  and  $\mathcal{S}$  with semantics such as data  
 316 types. In this section we present the RDF vocabulary to be used to represent  $\mathcal{G}$   
 317 and  $\mathcal{S}$ . To do so, we present a metamodel for the global and source ontologies  
 318 that current models (i.e.,  $\mathcal{G}$  and  $\mathcal{S}$ ) must mandatorily follow. In the following  
 319 subsections, we elaborate on each graph and present its RDF representation.

### 320 3.1. Global graph

321 The Global graph  $\mathcal{G}$  reflects the main domain concepts, relationships among  
322 them and features of analysis (i.e., maps to the role of a UML diagram in a  
323 machine-readable format). Its elements are defined in terms of the vocabulary  
324 users will use when posing queries. The metadata model for  $\mathcal{G}$  distinguishes  
325 concepts from features, the former mimicking classes and the latter attributes  
326 in a UML diagram. Concepts can be linked by means of domain-specific object  
327 properties, which implicitly determine their domain and range. Such properties  
328 will be used for data analysts to navigate the graph, dismissing the need of  
329 specifying how the underlying sources are joined. The link between a concept  
330 and its set of features is represented via `G:hasFeature`. In order to disam-  
331 biguate the query rewriting process we restrict features to belong to only one  
332 concept. Additionally, it is possible to define a taxonomy of features, which will  
333 denote related semantic domains (e.g., the feature `sup:monitorId` is subclass of  
334 `sc:identifier`). Features can be enriched with new semantics to aid the data  
335 management and analysis phases. In this paper, we narrow the scope to data  
336 types for features, widely used in data integrity management.

337 Code 6 provides the triples that compose  $\mathcal{G}$  in Turtle RDF notation<sup>7</sup>. It  
338 contains the main metaclasses (using the namespace prefix `G`<sup>8</sup> as main names-  
339 pace) which all features of analysis will instantiate. Concepts and features  
340 can reuse existing vocabularies by following the principles of the Linked Data  
341 (LD) initiative. Additionally, we include elements for data types on features  
342 linked using `G:hasDatatype`, albeit their maintenance is out of the scope of this  
343 paper. Following the same LD philosophy, we reuse the `rdfs:Datatype` class to  
344 instantiate data types. With such design, we favor the elements of  $\mathcal{G}$  to be of  
345 any of the available types in XML Schema (prefix `xsd`<sup>9</sup>). Finally, note that we  
346 focus on non-complex data types, however our model can be easily extended to  
347 include complex types [4].

```
348 @prefix owl: <http://www.w3.org/2002/07/owl#> .  
349 @prefix rdf: <http://www.w3.org/1999/02/22-rdf-syntax-ns#> .  
350 @prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> .  
351 @prefix voaf: <http://purl.org/vocommons/voaf#> .  
352 @prefix vann: <http://purl.org/vocab/vann/> .  
353 @prefix G: <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> .  
354  
355 <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> rdf:type voaf:Vocabulary ;  
356     vann:preferredNamespacePrefix "G";  
357     vann:preferredNamespaceUri "http://www.essi.upc.edu/~snadal/BDIOntology/Global";  
358     rdfs:label "The_Global_graph_vocabulary" .  
359  
360 G:Concept rdf:type rdfs:Class;  
361     rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> .  
362  
363 G:Feature rdf:type rdfs:Class;  
364     rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> .  
365  
366 G:hasFeature rdf:type rdf:Property ;
```

<sup>7</sup><https://www.w3.org/TR/turtle>

<sup>8</sup><http://www.essi.upc.edu/~snadal/BDIOntology/Global>

<sup>9</sup><http://www.w3.org/2001/XMLSchema>

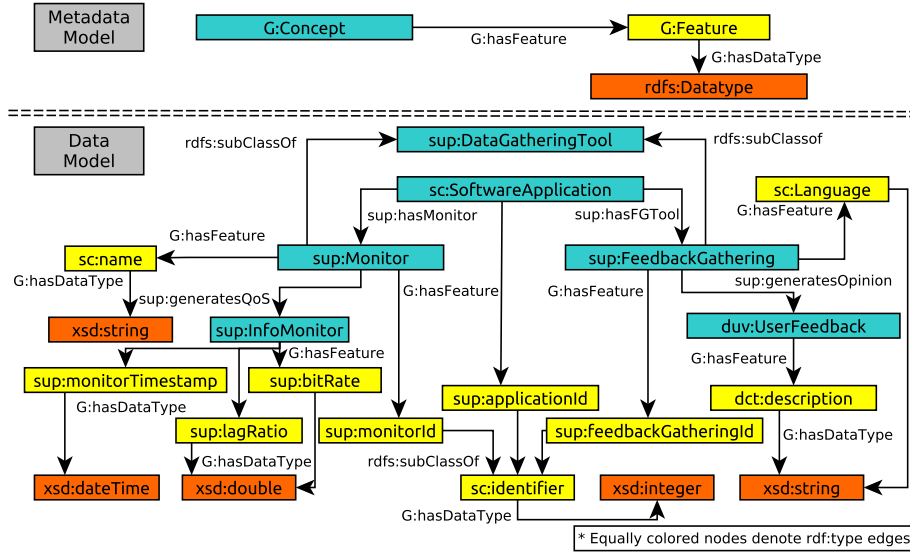


Figure 3: RDF dataset of the metadata model and data model of  $\mathcal{G}$  for the SUPERSEDE running example. For interpretation of the references to color in the text, the reader is referred to the web version of this article.

```

369     rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> ;
370     rdfs:domain G:Concept ;
371     rdfs:range G:Feature .
372
373 G:hasDatatype rdf:type rdf:Property ;
374     rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Global/> ;
375     rdfs:domain G:Feature ;
376     rdfs:range rdfs:Datatype .

```

Code 6: Metadata model for  $\mathcal{G}$  in Turtle notation

378 *Example.* Figure 3 depicts the instantiation of  $\mathcal{G}$  in the SUPERSEDE case study,  
379 as presented in the UML diagram in Figure 2 (for the sake of conciseness only a  
380 fragment is depicted). The color of the elements represent typing (i.e., `rdf:type`  
381 links). Note that, in order to comply with the design constraints of  $\mathcal{G}$  (i.e., a  
382 feature can only belong to one concept), the `toolId` feature has been explicated  
383 and made distinguishable to `sup:monitorId` and `sup:feedbackGatheringId`  
384 respectively for classes `Monitor` and `FeedbackGathering`. When possible, vocabu-  
385 laries are reused, namely <https://www.w3.org/TR/vocab-duv> (prefix `duv`) for  
386 feedback elements as well as <http://dublincore.org/documents/dcmi-terms>  
387 (prefix `dct`) or <http://schema.org> (prefix `sc`). However, when no vocabulary  
388 is available we define the custom SUPERSEDE vocabulary (prefix `sup`).

### 389 3.2. Source graph

390 The purpose of the Source graph  $\mathcal{S}$  is to model the different wrappers and  
391 their provided schema. To this end, we define the metaconcept `S:DataSource`  
392 which models the different data sources (e.g., Twitter REST API). In  $\mathcal{S}$ , we

393 additionally encode the necessary information for schema versioning, hence we  
 394 define the metaconcept `S:Wrapper` which will model the different schema versions  
 395 for a data source, which in turn consist of a representation of the projected  
 396 attributes, modeled in the metaconcept `S:Attribute`. We embrace the reuse of  
 397 attributes within wrappers of the same data source, as we assume the semantics  
 398 do not differ across schema versions, however that assumption is not realistic  
 399 among different data sources (e.g., not necessarily a timestamp has the same  
 400 meaning in the VoD monitor and the Twitter API). Therefore, we encode in  
 401 the attribute names the prefix of the data source they correspond to (e.g., for  
 402 a data source  $D$ , its wrappers  $W$  and  $W'$  respectively provide the attributes  
 403  $\{D/a, D/b\}$  and  $\{D/a, D/c\}$ ). Code 7 depicts the metadata model for  $\mathcal{S}$  in Turtle  
 404 RDF notation (using prefix  $\mathcal{S}$ <sup>10</sup> as main namespace).

---

```

486 @prefix owl: <http://www.w3.org/2002/07/owl#> .
487 @prefix rdf: <http://www.w3.org/1999/02/22-rdf-syntax-ns#> .
488 @prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> .
489 @prefix voaf: <http://purl.org/voccommons/voaf#> .
490 @prefix vann: <http://purl.org/vocab/vann/> .
491 @prefix S: <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> .
492
493 <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> rdf:type voaf:Vocabulary ;
494   vann:preferredNamespacePrefix "S";
495   vann:preferredNamespaceUri "http://www.essi.upc.edu/~snadal/BDIOntology/Source";
496   rdfs:label "The_Source_graph_vocabulary" .
497
498 S:DataSource rdf:type rdfs:Class;
499   rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> .
500
501 S:Wrapper rdf:type rdfs:Class;
502   rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> .
503
504 S:Attribute rdf:type rdfs:Class;
505   rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> .
506
507 S:hasWrapper rdf:type rdf:Property ;
508   rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> ;
509   rdfs:domain S:DataSource ;
510   rdfs:range S:Wrapper .
511
512 S:hasAttribute rdf:type rdf:Property ;
513   rdfs:isDefinedBy <http://www.essi.upc.edu/~snadal/BDIOntology/Source/> ;
514   rdfs:domain S:Wrapper ;
515   rdfs:range S:Attribute .

```

---

Code 7: Metadata model for  $\mathcal{S}$  in Turtle notation

438 *Example.* Figure 4 shows the instantiation of  $\mathcal{S}$  in SUPERSEDE. Red nodes  
 439 depict the data sources that correspond to the three data sources introduced in  
 440 Section 2.1. Then, orange and blue nodes depict the wrappers and attributes,  
 441 respectively.

### 442 3.3. Mapping graph

443 As previously discussed, we encode LAV mappings in the ontology. Recall  
 444 that mappings are composed by (a) subgraphs of  $\mathcal{G}$ , one per wrapper, and (b) the

---

<sup>10</sup><http://www.essi.upc.edu/~snadal/BDIOntology/Source>

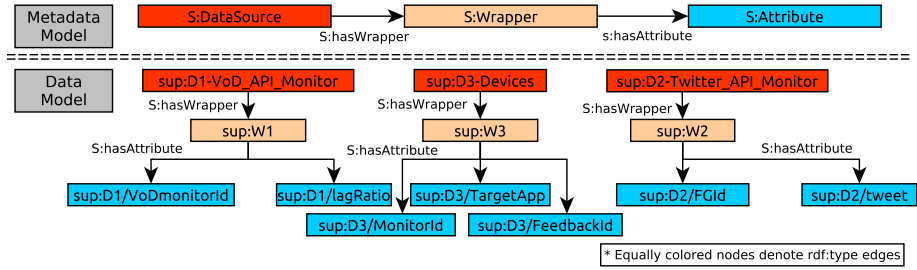


Figure 4: RDF dataset of the metadata model and data model of  $\mathcal{S}$ . For interpretation of the references to color in the text, the reader is referred to the web version of this article.

445 function  $F$  linking elements of type  $\mathbf{S:Attribute}$  to elements of type  $\mathbf{G:Feature}$ .  
 446 We serialize such information in RDF in the Mapping graph  $\mathcal{M}$ . Subgraphs are  
 447 represented using named graphs, which identify a subset of  $\mathcal{G}$ . Thus, each wrapper  
 448 will have associated a named graph identifying which concepts and features it is  
 449 providing information about. This will be represented using triples of the form  
 450  $\langle w, \mathbf{M:mapping}, G \rangle$ , where  $w$  is an instance of  $\mathbf{S:Wrapper}$  and  $G$  is a subgraph of  
 451  $\mathcal{G}$ . Regarding the function  $F$ , we represent it via the `owl:sameAs` property (i.e.,  
 452 triples of the form  $\langle x, \mathbf{owl:sameAs}, y \rangle$ , where  $x$  and  $y$  are respectively instances  
 453 of  $\mathbf{S:Attribute}$  and  $\mathbf{G:Feature}$ .

454 *Example.* In Figure 5 we depict the complete instantiation of the BDI ontology  
 455 for the SUPERSEDE running example. To ensure readability, internal classes  
 456 are omitted and only the core ones are shown. Named graphs are depicted using  
 457 colored boxes, respectively red for  $w_1$ , blue for  $w_2$  and green for  $w_3$ .

458 The previous discussion sets the baseline to enable semi-automatic schema  
 459 management in the data sources. Instantiating the metadata model, the data  
 460 steward is capable of modeling the schema of the sources to be further linked to  
 461 the wrappers and the data instances they provide. With such, in the rest of this  
 462 paper we will introduce techniques to adapt the ontology to schema evolution  
 463 as well as query answering.

#### 464 4. Handling evolution

465 In this section, we present how the BDI ontology accomodates the evolution  
 466 of situational data. Specific studies concerning REST API evolution [14, 27]  
 467 have concluded that most of such changes occur in the structure of incoming  
 468 events, thus our goal is to semi-automatically adapt the BDI ontology to such  
 469 evolution. To this end, in the following subsections we present an algorithm to  
 470 aid the data steward to enrich the ontology upon new releases.

##### 471 4.1. Releases

472 In Section 2, we discussed the role of the data steward as the unique maintainer  
 473 of the BDI ontology in order to make data management tasks transparent to

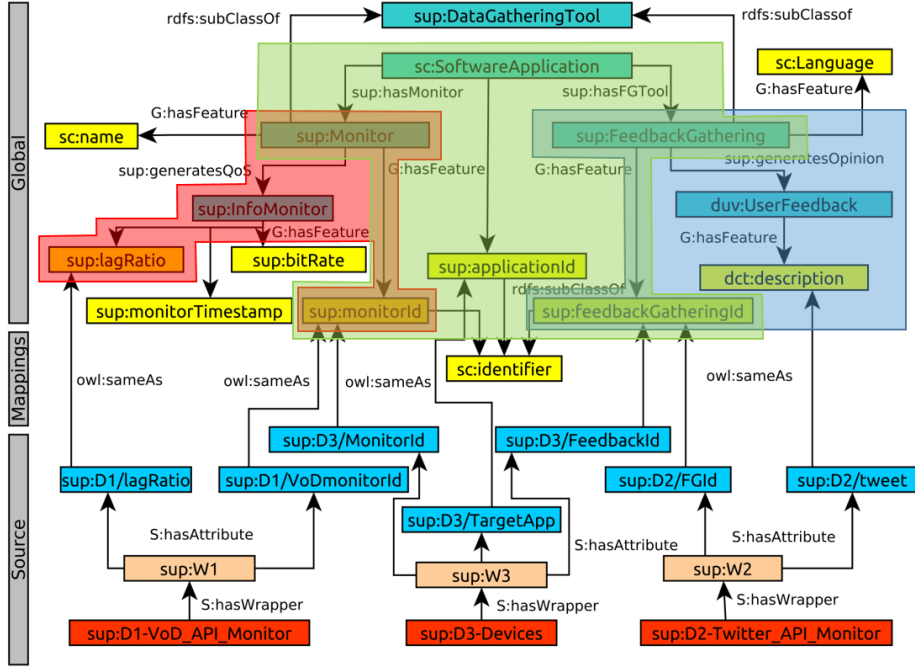


Figure 5: RDF dataset of the metadata model and data model of the complete ontology for the SUPERSEDE running example. For interpretation of the references to color in the text, the reader is referred to the web version of this article.

474 data analysts. Now, the goal is to shield the analysts queries, so that they do  
 475 not crash upon new API version releases. In other words, we need to adapt  $\mathcal{S}$   
 476 to schema evolution in the data sources, so that  $\mathcal{G}$  is not affected. To this end,  
 477 we introduce the notion of *release*, the construct indicating the creation of a  
 478 new wrapper, and how its elements link to features in  $\mathcal{G}$ . Thus, we formally  
 479 define a release  $R$  as a 3-tuple  $R = \langle w, G, F \rangle$ , where  $w$  is a wrapper,  $G$  is a  
 480 subgraph of  $\mathcal{G}$  denoting the elements in  $\mathcal{G}$  that the wrapper contributes to, and  
 481  $F = a \mapsto V(G)$  a function where  $a \in w.\overline{aID} \cup w.\overline{a_nID}$  and  $V(G)$  vertices of type  
 482  $\mathbf{G:Feature}$  in  $\mathcal{G}$ .  $R$  must be created by the data steward upon new releases.  
 483 Several approaches can aid this process. For instance, to define the graph  $G$ , the  
 484 user can be presented with subgraphs of  $\mathcal{G}$  that cover all features. However, this  
 485 raises the question of which is the most appropriate subgraph that the user is  
 486 interested in. Regarding the definition of  $F$ , probabilistic methods to align and  
 487 match RDF ontologies, such as PARIS [25], can be used. Note that the definition  
 488 of wrappers (i.e., how to query an API) is beyond the scope of this paper.

489 *Example.* Recall wrapper  $w_4$  for data source  $D_1$ . Its associated release would  
 490 be defined as  $w_4(\text{VoDmonitorId}, \text{bufferingRatio})$ ,  $G = \text{sup:lagRatio} \xleftarrow{\text{G:hasFeature}}$   
 491  $\text{sup:InfoMonitor} \xrightarrow{\text{sup:hasMonitor}} \text{sup:Monitor} \xrightarrow{\text{G:hasFeature}} \text{sup:monitorId}$ , and

492  $F = \{\text{VoDmonitorId} \mapsto \text{sup:monitorId}, \text{bufferingRatio} \mapsto \text{sup:lagRatio}\}.$

#### 493 4.2. Release-based Ontology Evolution

494 As mentioned above, changes in the source elements need to be reflected  
 495 in the ontology to avoid queries to crash. Furthermore, the ultimate goal is to  
 496 provide such adaptation in an automated way. To this end, Algorithm 1 applies  
 497 the necessary changes to adapt the BDI ontology  $\mathcal{T}$  w.r.t. a new release  $R$ . It  
 498 starts registering the data source, in case it is new (line 4), and the new wrapper  
 499 to further link them (lines 7 and 8). Then, for each attribute in the wrapper  
 500  $R.w$ , we check their existence in the current Source graph and register it, in case  
 501 it is not present. Given the way URIs for attributes are constructed (i.e., they  
 502 have the prefix of their source), we can ensure that only attributes from the  
 503 same source will be reused within subsequent versions. This helps to maintain  
 504 a low growth rate for  $\mathcal{T.S}$ , as well as avoiding potential semantic differences.  
 505 Next, the named graph is registered to the Mapping graph, to conclude with the  
 506 serialization of function  $F$  (in  $R.F$ ). The complexity of this algorithm is linearly  
 507 bounded by the size of the parameters of  $R$ .

---

#### Algorithm 1 Adapt to Release

---

**Pre:**  $\mathcal{T}$  is the BDI ontology,  $R$  new release  
**Post:**  $\mathcal{T}$  is adapted w.r.t.  $R$

```

1: function NEWRELEASE( $\mathcal{T}$ ,  $R$ )
2:    $Source_{uri} = \text{"S:DataSource/" + source}(R.w)$ 
3:   if  $Source_{uri} \notin \text{SELECT } ?ds \text{ FROM } \mathcal{T} \text{ WHERE } \langle ?ds, \text{"rdf:type"}, \text{"S:DataSource"} \rangle$  then
4:      $\mathcal{T.S} \cup = \langle Source_{uri}, \text{"rdf:type"}, \text{"S:DataSource"} \rangle$ 
5:   end if
6:    $Wrapper_{uri} = \text{"S:Wrapper/" + } R.w$ 
7:    $\mathcal{T.S} \cup = \langle Wrapper_{uri}, \text{"rdf:type"}, \text{"S:Wrapper"} \rangle$ 
8:    $\mathcal{T.S} \cup = \langle Source_{uri}, \text{"S:hasWrapper"}, Wrapper_{uri} \rangle$ 
9:   for each  $a \in (R.w.\overline{aID} \cup R.w.\overline{a_nID})$  do
10:     $Attribute_{uri} = Source_{uri} + a$ 
11:    if  $Attribute_{uri} \notin \text{SELECT } ?a \text{ FROM } \mathcal{T} \text{ WHERE } \langle ?a, \text{"rdf:type"}, \text{"S:Attribute"} \rangle$  then
12:       $\mathcal{T.S} \cup = \langle Attribute_{uri}, \text{"rdf:type"}, \text{"S:Attribute"} \rangle$ 
13:    end if
14:     $\mathcal{T.S} \cup = \langle Wrapper_{uri}, \text{"S:hasAttribute"}, Attribute_{uri} \rangle$ 
15:  end for
16:   $\mathcal{T.M} \cup = \langle Wrapper_{uri}, \text{"M:mapping"}, R.G \rangle$ 
17:  for each  $(a, f) \in R.F$  do
18:     $a_{uri} = Source_{uri} + a$ 
19:     $f_{uri} = \text{"G:Feature/" + } f$ 
20:     $\mathcal{T.M} \cup = \langle a_{uri}, \text{"owl:sameAs"}, f_{uri} \rangle$ 
21:  end for
22: end function

```

---

508 *Example.* In Figure 6, we depict the resulting ontology  $\mathcal{T}$  after executing Algo-  
 509 rithm 1 with the release for wrapper  $w_4$ .

#### 510 5. Query answering

511 In this section, we present the algorithm for ontology-based query answering  
 512 under LAV mappings with wrappers. To this end, we provide a query rewriting  
 513 algorithm that, given a conjunctive query  $Q_G$  produces a union of conjunctive



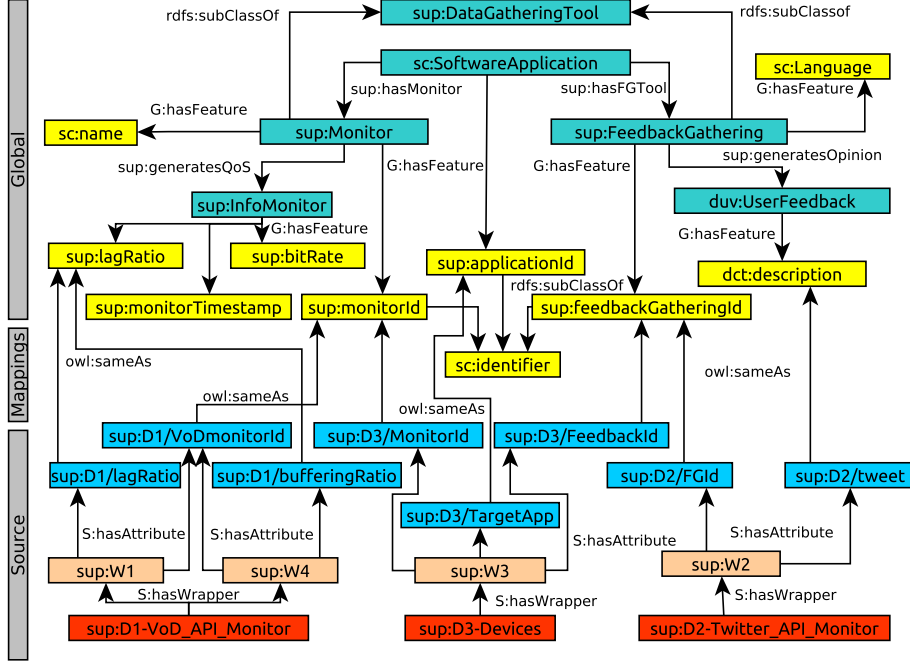


Figure 6: RDF dataset for the evolved ontology  $\mathcal{T}$  for the SUPERSEDE running example

514 queries  $Q$  over the wrappers. Retaking the running example, and now using  
 515 the vocabulary introduced in Section 3 as prefixes, the SPARQL representation  
 516 of the query obtaining for each *applicationId* all its *lagRatio* instances would  
 517 be that depicted in Code 8. Alternatively, recall the alternative representation  
 518 for  $Q_G$  as  $Q_G.\pi = \{\text{sup:applicationId}, \text{sup:lagRatio}\}$  and the graph  $Q_G.\varphi$   
 519 depicted in Figure 7.

```

520 SELECT ?x ?y
521 FROM G
522 WHERE {
523   VALUES (?x ?y) { (sup:applicationId sup:lagRatio) }
524   sc:SoftwareApplication G:hasFeature sup:applicationId .
525   sc:SoftwareApplication sup:hasMonitor sup:Monitor .
526   sup:Monitor sup:generatesQoS sup:InfoMonitor .
527   sup:InfoMonitor G:hasFeature sup:lagRatio
528 }

```

Code 8: Running example's SPARQL query

### 529 5.1. Well-formed queries

530 As previously mentioned, unambiguously resolving query answering under  
 531 LAV mappings entails constraining the design of the elements in the ontology,

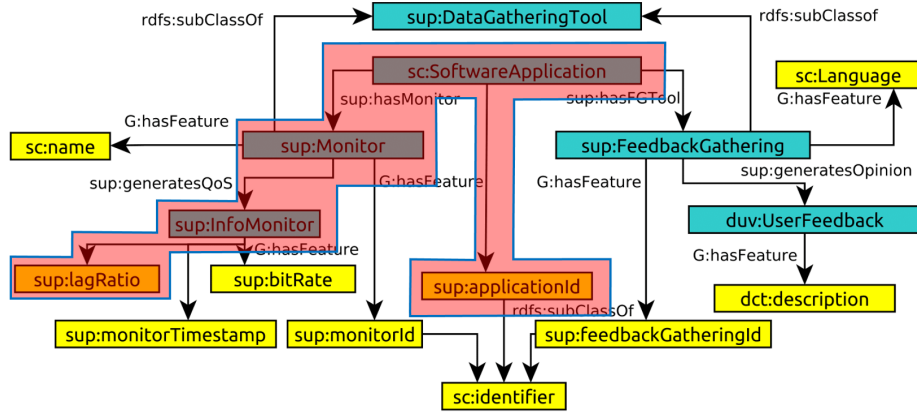


Figure 7: Graph pattern for the running example query

532 which also applies for the case of queries. Even though our approach makes  
 533 transparent to the user how the concepts in  $\mathcal{G}$  are to be joined in the wrappers,  
 534 it is necessary that  $Q.\pi$  retrieves only elements that exist in the sources (i.e.,  
 535 features) and can be populated with data. To this end, we introduce the notion  
 536 of well-formed query.

537 **Definition 5.1** (Well-formed query). *A query  $Q_{\mathcal{G}}$  is well formed iff  $Q_{\mathcal{G}}.\varphi$  has a*  
 538 *topological sorting (i.e., it is a DAG) and any projected element  $p \in Q_{\mathcal{G}}.\pi$  refers*  
 539 *to a terminal node  $n \in Q_{\mathcal{G}}.\varphi$  which has a triple  $\langle n, \text{rdf:type}, \mathbf{G}:\text{Feature} \rangle$  in  $\mathcal{G}$ .*

540 The rationale behind such definition is to ensure that (a) the graph  $Q_{\mathcal{G}}.\varphi$  can  
 541 be safely traversed by joining different sources, and (b) all projected elements  
 542 are features, which potentially have mappings to the sources. For instance,  
 543 the SPARQL query depicted in Code 9, which retrieves pairs of *Monitor* and  
 544 *FeedbackGathering* per *SoftwareApplication*, is not well-formed as it retrieves  
 545 only concepts.

```

546 SELECT ?x, ?y, ?z
547 FROM G
548 WHERE {
549   VALUES (?x ?y ?z) {
550     (sup:SoftwareApplication sup:Monitor sup:FeedbackGathering)
551   }
552   sup:SoftwareApplication sup:hasMonitor sup:Monitor .
553   sup:SoftwareApplication sup:hasFGTool sup:FeedbackGathering
554 }

```

Code 9: A non well-formed query

555 In our approach, IDs are considered the default feature. Hence, it is possible to  
 556 automatically rewrite the query and make it well-formed by replacing projections  
 557 of concepts for IDs, if available. Such process is depicted in Algorithm 2, which  
 558 converts a query to a well-formed one if possible, otherwise it raises an error.  
 559 Algorithm 2 firstly attempts to detect if the graph pattern  $Q_{\mathcal{G}}.\varphi$  is acyclic,

560 which will be true if and only if there exists a topological ordering. Next, it  
561 iterates over the projected elements in  $Q_{\mathcal{G}}.\pi$  looking for those that are not of  
562 type **G:Feature** (line 6), in such case it explores all the features of the concept  
563 at hand looking for a candidate ID. Note the usage of the auxiliary method  
564  $x.\text{OUTGOINGNEIGHBORSOFTYPE}(t, g)$ , returning, for a node  $x$ , all outgoing  
565 neighbors of type  $t$  in the graph  $g$  (line 8). Code 10 depicts the previous non  
566 well-formed query now converted to its well-formed version after applying the  
567 algorithm.

---

### Algorithm 2 Well-formed query

---

**Pre:**  $\mathcal{T}$  is the BDI ontology,  $Q_{\mathcal{G}} = \langle \pi, \varphi \rangle$  is a query over  $\mathcal{G}$   
**Post:**  $Q_{\mathcal{G}}$  is well-formed, otherwise an error is raised

```

1: function WELLFORMEDQUERY( $\mathcal{G}, Q_{\mathcal{G}}$ )
2:   if  $\nexists$ TOPOLOGICALSORT( $Q_{\mathcal{G}}.\varphi$ ) then
3:     return error( $Q_{\mathcal{G}}.\varphi$  has at least one cycle)
4:   end if
5:   for each  $\pi \in Q_{\mathcal{G}}.\pi$  do
6:     if TYPEOF( $\pi$ )  $\neq$  G:Feature then
7:        $hasID = \text{false}$ 
8:       for each  $o \in \pi.\text{OUTGOINGNEIGHBORSOFTYPE}(\text{"G:Feature"}, \mathcal{T})$  do
9:         if  $\langle o, \text{"rdfs:subClassOf"}, \text{"sc:identifier"} \rangle \in \mathcal{T}$  then
10:           $hasID = \text{true}$ 
11:           $Q_{\mathcal{G}}.\pi = (Q_{\mathcal{G}}.\pi \setminus \{\pi\}) \cup \{o\}$ 
12:           $Q_{\mathcal{G}}.\varphi \cup = \langle \pi, \text{"G:hasFeature"}, o \rangle$ 
13:        end if
14:      end for
15:      if  $\neg hasID$  then
16:        return error( $Q_{\mathcal{G}}$  has at least one concept without any feature included in the query
that is mapped to the sources)
17:      end if
18:    end if
19:  end for
20:  return  $S$ 
21: end function

```

---

```

568 SELECT ?x ?y ?z
569 FROM  $\mathcal{G}$ 
570 WHERE {
571   VALUES (?x ?y ?z) {
572     (sup:applicationId sup:monitorId sup:feedbackGatheringId)
573   }
574   sup:SoftwareApplication sup:hasMonitor sup:Monitor .
575   sup:SoftwareApplication sup:hasFGTool sup:FeedbackGathering .
576   sup:SoftwareApplication G:hasFeature sup:applicationId .
577   sup:Monitor G:hasFeature sup:monitorId .
578   sup:FeedbackGathering G:hasFeature sup:feedbackGatheringId
579 }

```

Code 10: A well-formed query

### 5.2. Query rewriting

580 The core of the query answering method is the query rewriting algorithm  
581 that, given a well-formed query  $Q_{\mathcal{G}}$  automatically resolves the LAV mappings  
582 and returns a union of conjunctive queries over the wrappers. Intuitively, the  
583 algorithm consists of three phases:  
584

- 585 1. *Query expansion*, which deals with the analysis of the query w.r.t. the  
586 ontology. To this end, it takes as input a well-formed query  $Q_G$  in order  
587 to build its *expanded* version. An expanded query  $Q'_G$  contains the same  
588 elements as the original  $Q_G$ , however it also includes IDs for concepts that  
589 have not been explicitly requested by the analyst. This is necessary to  
590 perform joins in the next phases. In this phase, we also identify which are  
591 the concepts in the query, as the next phases are concept-centric.
- 592 2. *Intra-concept generation*, which receives as input the expanded query and  
593 generates a list of *partial walks* per concept. Such partial walks indicate  
594 how to query the wrappers in order to obtain the requested features for the  
595 concept at hand. To achieve this, we utilize SPARQL queries that aid us  
596 to obtain the features per concept, as well as to resolve the LAV mappings.
- 597 3. *Inter-concept generation*, it receives the list of partial walks per concept  
598 and joins them to produce covering walks. As result, it returns the union  
599 of all the covering and minimal walks found. This is achieved by generating  
600 all combinations of partial conjunctive queries that can be joined and that  
601 cover the projected attributes in  $Q_G$ .

602 Next, we present the algorithms corresponding to each of the phases and  
603 their details.

604 *Phase #1 (query expansion)*. The expansion phase (see Algorithm 3) breaks  
605 down to the following steps:

- 606 ① **Identify query-related concepts.** The list of query-related concepts  
607 consists of vertices of type  $\mathbf{G}:\mathbf{Concept}$  in the graph pattern (line 4). Traversing  
608  $Q_G.\varphi$  we manage to store adjacent concepts in the query in the list  
609 *concepts* (line 5). For the sake of conciseness, algorithms assume linear  
610 traversals amongst concepts. Note that using tree-shaped concept  
611 traversals is possible, but entails overburdening the algorithms with graph  
612 manipulations instead of lists.

613 *Example.* In the running example (see Figure 7), the list *concepts* would  
614 be `[sc:SoftwareApplication, sup:Monitor, sup:InfoMonitor]`.

- 615 ② **Expand  $Q_G$  with IDs.** Given the list of query-related concepts, we  
616 identify their features of type ID by means of a SPARQL query and store  
617 it in the set *IDs* (line 10). For each element in the set *IDs* we finally  
618 expand the query with it (line 12).

619 *Example.* The expanded query  $Q'_G$  would include the feature `sup:monitorId`  
620 (i.e., the ID of concept `sup:Monitor`), which was not initially in  $Q_G$ .

---

**Algorithm 3** Query Expansion
 

---

**Pre:**  $Q_G$  is a well-formed query,  $\mathcal{T}$  us the BDI ontology  
**Post:**  $concepts$  is the list of query related concepts,  $Q'_G$  is the expanded version of  $Q_G$  with IDs

```

1: function QUERYEXPANSION( $Q_G, \mathcal{G}$ )
2:    $concepts = []$ 
3:   for  $v \in \text{TOPOLOGICALSORT}(Q_G.\varphi)$  do
4:     if  $\langle v, \text{"rdf:type"}, \text{"G:Concept"} \rangle \in \mathcal{T}$  then
5:        $concepts.ADD(v)$ 
6:     end if
7:   end for
8:    $Q'_G = Q_G$ 
9:   for  $c \in concepts$  do
10:     $IDs = \text{SELECT } ?t \text{ FROM } \mathcal{T} \text{ WHERE}$ 
11:       $\{ \langle c, \text{"G:hasFeature"}, ?t \rangle, \langle ?t, \text{"rdfs:subClassOf"}, \text{"sc:identifier"} \rangle \}$ 
12:    for  $f_{ID} \in IDs$  do
13:       $Q'_G.\varphi \cup = \langle c, \text{"G:hasFeature"}, f_{ID} \rangle$ 
14:    end for
15:   return  $\langle concepts, Q'_G \rangle$ 
16: end function

```

} ①

} ②

---

621 *Phase #2 (intra-concept generation).* The intra-concept phase (see Algorithm  
 622 4) gets as input the list of concepts in the query, and the expanded query  $Q'_G$ ,  
 623 and outputs the list of partial walks per concept (*partialWalks* defined in line  
 624 2). A partial walk is a walk that is not yet traversing all the concepts required  
 625 by the query. The process breaks down to the following steps:

626 ③ **Identify queried features.** Phase #2 starts iterating for each concept in  
 627 the query. First, we define the auxiliary hashmap *PartialWalksPerWrapper*  
 628 (line 5), where its keys are wrappers and its values are walks. To populate  
 629 this map, we obtain the requested features in  $Q'_G$  for the concept at hand,  
 630 which is stored in the set *features* that is obtained via a SPARQL query  
 631 over the graph pattern  $Q'_G.\varphi$  (line 6).

632 *Example.* The set *features* (result of the SPARQL query in line 6) would  
 633 be  $\{\text{sup:lagRatio}, \text{sup:monitorId}, \text{sup:applicationId}\}$ .

634 ④ **Unfold LAV mappings.** Next, for each feature  $f$  in the set *features*,  
 635 we look for wrappers whose LAV mapping contain it. This is achieved  
 636 querying the named graphs in  $\mathcal{T}$  (line 8). At this point, we have the  
 637 information of which wrappers may provide the feature at hand.

638 *Example.* For the feature  $\text{sup:lagRatio}$  the identified set of wrappers  
 639 would be  $\{\text{sup:W1}\}$ . Likewise, for the feature  $\text{sup:monitorId}$  the set  
 640  $\{\text{sup:W1}, \text{sup:W3}\}$  and for  $\text{sup:applicationId}$  the set  $\{\text{sup:W3}\}$ .

641 ⑤ **Find attributes in  $\mathcal{S}$ .** Now, for each wrapper  $w$  in the previously devised  
 642 set of wrappers for feature  $f$ , with a SPARQL query (line 10) we find the  
 643 attribute  $a$  in  $\mathcal{S}$  that maps to the feature at hand (i.e.,  $\text{owl:sameAs}$  rela-  
 644 tionship). This will be added to the hashmap *PartialWalksPerWrapper*,  
 645 with key  $w$  and value  $\tilde{\Pi}_a(w)$ .

646 *Example.* For feature  $\text{sup:lagRatio}$  and wrapper  $\text{sup:W1}$ , we would iden-  
 647 tify  $\text{sup:D1/lagRatio}$  as attribute in  $\mathcal{S}$ . Hence, we would add to the

648 hashmap *PartialWalksPerWrapper* an entry with key `sup:W1` and value  
 649  $\tilde{\Pi}_{\text{sup:D1/lagRatio}}(\text{sup:W1})$ . The process would be likewise for the rest of  
 650 features and wrappers.

651 ⑥ **Prune output.** Note that we might have considered walks that do  
 652 not contain all the requested features for the current concept  $c$  (e.g., a  
 653 wrapper  $w_5$  where `lagRatio` has been dropped), hence, in order to avoid  
 654 the complexity that combining wrappers within a concept would yield, we  
 655 only keep those wrappers providing all the features queried for the current  
 656 concept. To this end, we first use the `MERGEPROJECTIONS` operator,  
 657 which merges the projection operators that have been separately added  
 658 to the walk (e.g., from  $\tilde{\Pi}_{a_1}(w)\tilde{\Pi}_{a_2}(w)$  to  $\tilde{\Pi}_{a_1,a_2}(w)$ ). With such wrapper  
 659 projections, we follow the `owl:sameAs` relation from  $\mathcal{S}$  to  $\mathcal{G}$  to ensure  
 660 that we are obtaining the same set of features as requested by the analyst  
 661 (defined in line 6), if so we will add such partial walk to the output, ensuring  
 662 *covering* and *minimality* for the concept at hand.

663 *Example.* The final output of phase #2 would be a list with the following  
 664 elements:

- 665 •  $\langle \text{sc:SoftwareApplication} \rightarrow \{\tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3})\}$
- 666 •  $\langle \text{sup:Monitor} \rightarrow \{\tilde{\Pi}_{\text{sup:D1/VoDmonitorId}}(\text{sup:W1}), \tilde{\Pi}_{\text{sup:D3/MonitorId}}(\text{sup:W3})\}$
- 667 •  $\langle \text{sup:InfoMonitor} \rightarrow \{\tilde{\Pi}_{\text{sup:D1/lagRatio}}(\text{sup:W1})\}$

668 *Phase #3 (inter-concept generation).* The final phase of the rewriting process  
 669 (see Algorithm 5) consists of joining the partial walks per concept to obtain a  
 670 set of walks joining all the concepts required in the query. This is a systematic  
 671 process where the final list of walks is incrementally built.

672 ⑦ **Compute cartesian product.** Phase #3 iterates on *partialWalks* using  
 673 a window of two elements, *current* (line 2) and *next* (line 4), and maintain  
 674 a set of currently joined partial walks (line 5). We start computing the  
 675 cartesian product of the respective lists of partial walks (line 6), namely  
 676  $CP_{left}$  (corresponding to *current*) and  $CP_{right}$  (corresponding to *next*).

677 *Example.* In the first iteration, *current* and *next* would be respectively the  
 678 maps  $\langle \text{sc:SoftwareApplication} \rightarrow \{\tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3})\}$  and  
 679  $\langle \text{sup:Monitor} \rightarrow \{\tilde{\Pi}_{\text{sup:D1/VoDmonitorId}}(\text{sup:W1}), \tilde{\Pi}_{\text{sup:D3/MonitorId}}(\text{sup:W3})\}$ .  
 680 Thus, the resulting cartesian product of the sets of partial walks would  
 681 be the pair  $\langle \tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3}), \tilde{\Pi}_{\text{sup:D1/VoDmonitorId}}(\text{sup:W1}) \rangle$  and the  
 682 pair  $\langle \tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3}), \tilde{\Pi}_{\text{sup:D3/MonitorId}}(\text{sup:W3}) \rangle$ .

683 ⑧ **Merge walks.** Given the two partial walks from the cartesian product,  
 684 the goal is now to merge them into a single one. To this end, we use the  
 685 function `MERGEWALKS` (line 7) that given the two partial walks generates  
 686 a merged one that projects the attributes from both inputs. At this moment

---

**Algorithm 4** Intra-concept generation
 

---

**Pre:** *concepts* is the list of concepts in the query,  $Q'_G$  is an expanded query,  $\mathcal{T}$  is the BDI ontology  
**Post:** *partialWalks* is the map of sets of partial walks per concept

```

1: function INTRACONCEPTGENERATION(concepts,  $Q'_G$ ,  $\mathcal{T}$ )
2:   partialWalks = [ ]
3:   for  $i = 0$ ;  $i < \text{LENGTH}(\textit{concepts})$ ;  $++i$  do
4:      $c = \textit{concepts}[i]$ 
5:     PartialWalksPerWrapper =  $\text{HashMap}\langle k, v \rangle$ 
6:     features =  $\text{SELECT } ?f \text{ FROM } Q'_G.\varphi \text{ WHERE } \{(c, "G:\text{hasFeature}", ?f)\}$ 
7:     for  $f \in \textit{features}$  do
8:       wrappers =  $\text{SELECT } ?g \text{ FROM } \mathcal{T} \text{ WHERE}$ 
          {  $\text{GRAPH } ?g\{ \langle c, "G:\text{hasFeature}", f \rangle \}$  }
9:       for  $w \in \textit{wrappers}$  do
10:        attribute =  $\text{SELECT } ?a \text{ FROM } \mathcal{T} \text{ WHERE}$ 
          {  $\langle ?a, "owl:\text{sameAs}", f \rangle, \langle w, "S:\text{hasAttribute}", ?a \rangle$  }
11:        PartialWalksPerWrapper[ $w$ ]  $\cup = \tilde{\Pi}_{\textit{attribute}}(w)$ 
12:      end for
13:    end for
14:    for  $(\textit{wrapper}, \textit{walk}) \in \textit{PartialWalksPerWrapper}$  do
15:      mergedWalk =  $\text{MERGEPROJECTIONS}(\textit{walk})$ 
16:      featuresInWalk = { }
17:      for  $a \in \text{PROJECTIONS}(\textit{mergedWalk})$  do
18:        featuresInWalk  $\cup = \text{SELECT } ?f \text{ FROM } \mathcal{T} \text{ WHERE}$ 
          {  $\langle a, "owl:\text{sameAs}", ?f \rangle$  }
19:      end for
20:      if featuresInWalk = features then
21:        partialWalks.ADD( $\langle c, \textit{mergedWalk} \rangle$ )
22:      end if
23:    end for
24:  end for
25:  return partialWalks
26: end function

```

} ③  
 } ④  
 } ⑤  
 } ⑥

---

687 there are two possibilities, (a) there is a wrapper shared by both partial  
 688 walks and then the join has been materialized by it, or (b) they do not  
 689 share a wrapper, thus we need to explore ways to join them. In the former  
 690 case, as discussed, no further join needs to be added to the merged walk,  
 691 however the latter needs to be extended by an additional join ( $\bowtie$ ) between  
 692 both inputs. Such discovery process is described in the following steps.

693 *Example.* Given  $(\tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3}), \tilde{\Pi}_{\text{D3/MonitorId}}(\text{sup:W3}))$ , the  
 694 merged walk would be  $\tilde{\Pi}_{\text{sup:D3/TargetApp, sup:D3/MonitorId}}(\text{sup:W3})$  where no  
 695 extra joins should be added. Regarding the pair  $(\tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3}),$   
 696  $\tilde{\Pi}_{\text{sup:D1/VoDmonitorId}}(\text{sup:W1}))$ , after merging the walks the result would be  
 697  $\tilde{\Pi}_{\text{sup:D3/TargetApp}}(\text{sup:W3})\tilde{\Pi}_{\text{sup:D1/VoDmonitorId}}(\text{sup:W1})$ , thus it is necessary  
 698 to discover how to join  $\text{sup:W1}$  and  $\text{sup:W3}$ .

699 ⑨ **Discover join wrappers.** For each pair of concepts related by an edge  
 700 in  $Q'_G$  (*current* and *next*), we aim at retrieving the list of wrappers  
 701 providing the required features (i.e., identified as partial walks in the  
 702 previous step). Since  $\mathcal{G}$  is a directed graph, we first need to identify,  
 703 for each edge, the concept playing the role of *current* and *next* (e.g., if  
 704 `sc:SoftwareApplication` and `sup:Monitor` play the role of *current* and  
 705 *next*, respectively, then the join must be computed using the ID of *next*).

706 This is computed in two SPARQL queries (lines 9 and 10). Note that only  
 707 one direction will be available since our graph query ( $Q'_G$ ) does not contain  
 708 cycles.

709 *Example.* Given that *current.c* and *next.c* are respectively the concepts  
 710 `sc:SoftwareApplication` and `sup:Monitor`, as the edge is directed from  
 711 the former to the latter, only *wrappersFromLtoR* would contain any data,  
 712 precisely the set of wrappers `{sup:W1}`. This entails that we need to look  
 713 for the attribute of type ID for concept `sup:Monitor` that is provided by  
 714 `sup:W1`.

715 **10 Discover join attribute.** Focusing on the case where *next* must provide  
 716 the ID (lines 12-17), we start issuing a SPARQL query that tells us such ID  
 717 (line 12). Next, the operation `FINDWRAPPERWITHID` (line 13) identifies  
 718 which wrapper is providing such ID for *next*, and subsequently we obtain  
 719 the physical attribute (line 14). Then, we iterate on all wrappers that  
 720 contribute to the relation between both concepts, and for each wrapper we  
 721 identify the ID attribute for *left* (line 16). With such, we can generate  
 722 a new walk by joining each potential pair resulting from the list of IDs  
 723 for *current* and the one identified for *next* (line 17). As we previously  
 724 discussed, this process depends on the direction of the edge, therefore line  
 725 20 entails that the same process should be executed if the edge goes from  
 726 *next* to *current*.

727 *Example.* Given the partial walks from the previous example, the output  
 728 of phase #3 would consist of the following set of walks:

$$\begin{aligned}
 & \bullet \tilde{\Pi}_{\text{sup:D1/lagRatio, sup:D1/VoDmonitorId, sup:D3/TargetApp}} \\
 & \quad (\text{sup:W1} \quad \tilde{\bowtie} \quad \text{sup:W3}) \\
 & \quad \text{sup:D1/VoDmonitorId=sup:D3/MonitorId} \\
 & \bullet \tilde{\Pi}_{\text{sup:D1/lagRatio, sup:D3/MonitorId, sup:D3/TargetApp}} \\
 & \quad (\text{sup:W1} \quad \tilde{\bowtie} \quad \text{sup:W3}) \\
 & \quad \text{sup:D1/VoDmonitorId=sup:D3/MonitorId}
 \end{aligned}$$

733 Note that, even though the analyst requested only the first and third at-  
 734 tributes our approach has generated further combinations when considering  
 735 IDs (in Step 2). Those can be easily projected out at the final step, when  
 736 generating the union of conjunctive queries.

### 737 5.3. Computational complexity

738 The query rewriting algorithm is divided into three blocks, hence we will  
 739 present the study of the computational complexity for each of them. We will  
 740 study the complexity in terms of the number of walks generated in the worst case.  
 741 Such worst case occurs when each concept features is provided by a different  
 742 wrapper (which forces us to generate more joins) and for each concept different  
 743 sources provide wrappers for it (which generates unions of alternative walks),  
 744 which forces us to generate a larger number of joins.



---

**Algorithm 5** Inter-concept generation
 

---

**Pre:** *partialWalks* is the list of partial walks per concept,  $\mathcal{S}$  is the source graph and  $\mathcal{M}$  the LAV mappings

**Post:** *walks* is the final list of walks

```

1: function INTERCONCEPTGENERATION(partialWalks,  $\mathcal{S}$ ,  $\mathcal{M}$ )
2:   current = partialWalks[0]
3:   for  $i = 1$ ;  $i < \text{LENGTH}(\textit{partialWalks})$ ;  $++i$  do
4:     next = partialWalks[ $i$ ]
5:     joined = {}
6:     for  $\langle CP_{left}, CP_{right} \rangle \in \textit{current.lw} \times \textit{next.lw}$  do } (7)
7:       mergedWalk = MERGEWALKS( $CP_{left}, CP_{right}$ ) } (8)
8:       if  $\textit{wrappers}(CP_{left}) \cap \textit{wrappers}(CP_{right}) = \emptyset$  then
9:         wrappersFromLtoR = SELECT ? $g$  FROM  $\mathcal{T}$  WHERE } (9)
          { GRAPH ? $g$  {(current.c, ? $x$ , next.c)} }
10:        wrappersFromRtoL = SELECT ? $g$  FROM  $\mathcal{T}$  WHERE
          { GRAPH ? $g$  {(next.c, ? $x$ , current.c)} }
11:        if  $\textit{wrappersFromLtoR} \neq \emptyset$  then
12:          fID = SELECT ? $t$  FROM  $\mathcal{T}$  WHERE
          { (next.c, G:hasFeature, ? $t$ ).(<? $t$ , rdfs:subClassOf, sc:identifier)} }
13:          wrapperWithIDright = FINDWRAPPERWITHID( $CP_{right}$ )
14:          attRight = SELECT ? $a$  FROM  $\mathcal{T}$  WHERE
          { (? $a$ , owl:sameAs, fID).(wrapperWithIDright, S:hasAttribute, ? $a$ )} }
15:          for  $w \in \textit{wrappersFromLtoR}$  do
16:            attLeft = SELECT ? $a$  FROM  $\mathcal{T}$  WHERE
          { (? $a$ , owl:sameAs, fID).( $w$ , S:hasAttribute, ? $a$ )} }
17:            mergedWalk  $\cup = w$   $\bowtie$  wrapperWithIDright
           $\textit{attLeft} = \textit{attRight}$  } (10)
18:          end for
19:        else if  $\textit{wrappersFromRtoL} \neq \emptyset$  then
20:          Repeat the process from lines 12-17 inverting left and right.
21:        end if
22:      end if
23:      joined.ADD(mergedWalk)
24:    end for
25:    current = (next.c, joined)
26:  end for
27:  return current
28: end function

```

---

745 • Phase #1: this phase expands the query with IDs not explicitly queried  
 746 and therefore it is linear in the number of concepts in the query.

747 • Phase #2: this phase is linear in the number wrappers providing all the  
 748 required features of a given concept of the query. This complexity results  
 749 from the fact that either a wrapper provides all the features of a concept  
 750 or it is not considered. Thus, no combinations between wrappers are  
 751 performed to obtain the features of a given concept. Thus, the output of  
 752 such phase is an array, where each of its buckets is the size of the number  
 753 of wrappers per concept  $([(\#W)_{C_1}, (\#W)_{C_2}, \dots, (\#W)_{C_n}])$ .

754 • Phase #3: this phase yields an exponential complexity as it generates  
 755 joins of partial walks. Note that a cartesian product is performed for each  
 756 partial walk of a given concept  $c$  in the query. Hence, in the worst case  
 757 (i.e., all partial walks can be joined), we are generating all combinations of  
 758 wrappers in order to join them (i.e.,  $(\#W)_{C_1} \times (\#W)_{C_2} \times \dots \times (\#W)_{C_n}$ ).

759 With the previous discussion, we conclude that in the worst case we can

760 upper bound the theoretical complexity to  $\mathcal{O}(W^C)$ , assuming each concept has  
 761  $W$  wrappers generating partial walks (see phase 2), and the query navigates  
 762 over  $C$  concepts. Indeed, such complexity depends on the number of mappings  
 763 that refer to the query subgraph. To verify the theoretical complexity we have  
 764 performed a controlled experiment. We have constructed an artificial query  
 765 navigating through 5 concepts and we have progressively increased the number  
 766 of wrappers per concept from 1 to 25. Then, we measured the time needed  
 767 to run the algorithms. This is depicted in Figure 8, the theoretical prediction  
 768 (thin line) closely aligns with the observed performance (thick line). Despite the  
 769 exponential behavior of query answering, we advocate that realistic Big Data  
 770 scenarios (e.g., the SUPERSEDE running example) where data are commonly  
 771 ingested in the form of events, such disjointness in wrappers amongst concepts  
 772 is not common. In that case, there are few combinations to walk through edges  
 773 in  $\mathcal{G}$ , and thus query answering remains tractable in practice.

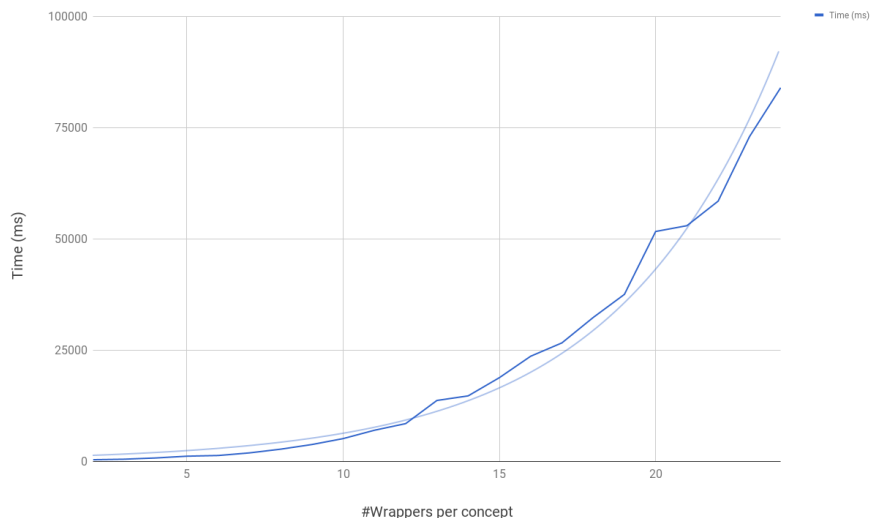


Figure 8: Evolution of query answering time in the worst case scenario where wrappers are disjoint (i.e., there is no evolution). The query is a query with 5 concepts. The x-axis shows the number of (disjoint) wrappers per concept.

## 774 6. Evaluation

775 In this section, we present the evaluation results of our approach. We first  
 776 discuss its implementation, and then provide three kinds of evaluations: a  
 777 functional evaluation on evolution management, the industrial applicability of  
 778 our approach and a study on the evolution of the ontology in a real-world API.

779 *6.1. Implementation*

780 Prior to discuss the evaluation of our approach we present its implementation,  
 781 which is part of a system named Metadata Management System (shortly MDM).  
 782 Figure 9 depicts a functional overview of the querying process in the system.  
 783 Data analysts are presented with a graph-based representation of  $\mathcal{G}$  in a user  
 784 interface where they can graphically pose OMQs. Such graphical representation  
 785 is automatically converted to its equivalent SPARQL query, and if its well-  
 786 defined to its algebraic expression  $Q_G$ . Next, this is the input to our three-phase  
 787 algorithm for query answering, which will yield a list of walks (i.e., relational  
 788 algebra expressions over the wrappers).

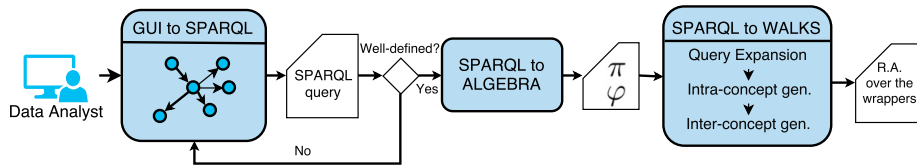


Figure 9: Architectural overview of the query answering process

789 MDM is implemented using a service-oriented architecture. In the frontend,  
 790 it provides the web-based component to assist the management of the Big Data  
 791 evolution lifecycle. This component is implemented in JavaScript and resides in  
 792 a Node.JS web server, Figure 10 depicts a screenshot of the interface to query  
 793  $\mathcal{G}$ . The backend is implemented as a set of REST APIs defined with Jersey for  
 794 Java. The backend makes heavy use of Jena to deal with RDF graphs, as well  
 795 as its persistence engine Jena TDB.

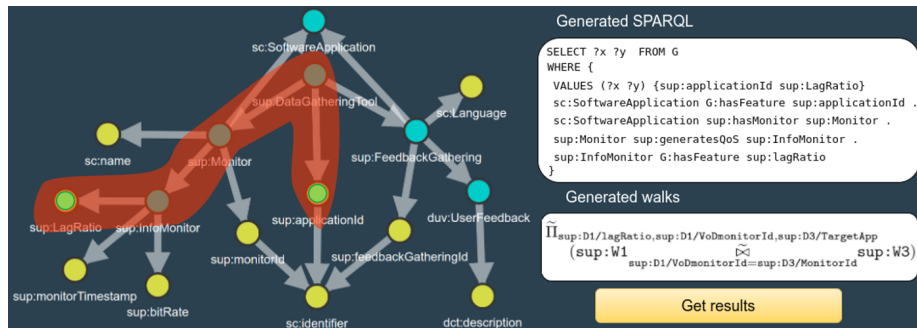


Figure 10: Posing an OMQ through the interface and the generated output

796 *6.2. Functional evaluation*

797 In order to evaluate the functionalities provided by the BDI ontology, we  
 798 take the most recent study on structural evolution patterns in REST API [27].  
 799 Such work distinguishes changes at 3 different levels, those in (a) API-level,  
 800 (b) method-level and (c) parameter-level. Our goal is to demonstrate that our

801 approach can semi-automatically accommodate such changes. To this end, it  
 802 is necessary to make a distinction between those changes occurring in the data  
 803 requests and those in the response. The former are handled by the wrapper’s  
 804 underlying query engine, which also needs to deal with other aspects such as  
 805 authentication or HTTP query parametrization. The latter will be handled by  
 806 the proposed ontology.

807 *API-level changes.* Those changes concern the whole of an API. They can be  
 808 observed either because a new data source is incorporated (e.g., a new social  
 809 network in the SUPERSEDE use case) or because all methods from a provider  
 810 have been updated. Table 3 depicts the API-level change breakdown and the  
 811 component responsible to handle it.

API-level Change	Wrapper	BDI Ont.
Add authentication model	✓	
Change resource URL	✓	
Change authentication model	✓	
Change rate limit	✓	
Delete response format		✓
Add response format		✓
Change response format		✓

Table 3: API-level changes dealt by wrappers or BDI ontology

812 Adding or changing a response format at API level consists of, for each  
 813 wrapper querying it, registering a new release with this format. Regarding the  
 814 deletion of a response format, it does not require actions, due to the fact that no  
 815 further data on such format will arrive. However, in order to preserve historic  
 816 backwards compatibility, no elements should be removed from  $\mathcal{T}$ .

817 *Method-level changes.* Those changes concern modifications on the current  
 818 version of an operation. They occur either because a new functionality is  
 819 released or because existing functionalities are modified. Table 4 summarizes  
 820 the method-level change breakdown and the component responsible to handle it.

Method-level Change	Wrapper	BDI Ont.
Add error code	✓	
Change rate limit	✓	
Change authentication model	✓	
Change domain URL	✓	
Add method	✓	✓
Delete method	✓	✓
Change method name	✓	✓
Change response format		✓

Table 4: Method-level changes dealt by wrappers or BDI ontology

821 Those changes have more overlapping with the wrappers due to the fact that  
 822 new methods require changes in both request and response. In the context of the  
 823 BDI ontology, each method is an instance of `S:DataSource` and thus, adding a  
 824 new one consists of declaring a new release and running Algorithm 1. Renaming  
 825 a method requires renaming the data source instance. As before, a removal does  
 826 not entail any action with the aim of preserving backwards historic compatibility.

827 *Parameter-level changes.* Such changes are those concerning schema evolution  
 828 and are the most common on new API releases. Table 5 depicts such changes  
 829 and the component in charge of handling it.

Parameter-level Change	Wrapper	BDI Ont.
Change rate limit	✓	
Change require type	✓	
Add parameter	✓	✓
Delete parameter	✓	✓
Rename response parameter		✓
Change format or type		✓

Table 5: Parameter-level changes dealt by wrappers or BDI ontology

830 Similarly to the previous level, some parameter-level changes are managed  
 831 by both wrappers and the ontology. This is caused by the ambiguity of the  
 832 change statements, and hence we might consider both URL query parameters  
 833 and response parameters (i.e., attributes). Changing format of a parameter has  
 834 a different meaning as before, and here entails a change of data type or structure.  
 835 Any of the parameter-level changes identified can be automatically handled by  
 836 the same process of creating a new release for the source at hand.

### 837 6.3. Industrial applicability

838 After functionally validating that the BDI ontology and wrappers can handle  
 839 all types of API evolution, next we aim to study how these changes occur  
 840 in real-world APIs. With this purpose, we study the results from [14] which  
 841 presents 16 change patterns that frequently occur in the evolution of 5 widely  
 842 used APIs (namely *Google Calendar*, *Google Gadgets*, *Amazon MWS*, *Twitter*  
 843 *API* and *Sina Weibo*). With such information, we can show the number of  
 844 changes per API that could be accommodated by the ontology. We summarize  
 845 the results in Table 6. As before, we distinguish between changes concerning  
 846 (a) the wrappers, (b) the ontology and (c) both wrappers and ontology. This  
 847 enables us to measure the percentage of changes per API that can be partially  
 848 accommodated by the ontology (changes also concerning the wrappers) and  
 849 those fully accommodated (changes only concerning the ontology). Our results  
 850 show that for all studied APIs, the BDI ontology could, on average, partially  
 851 accommodate 48.84% of changes and fully accommodate 22.77% of changes. In  
 852 other words, our semi-automatic approach allows to solve on average 71.62% of  
 853 changes.

API Owner	#Changes Wrapper	#Changes Ontology	#Changes Wrapper&Ontology	Partially Accommodates	Fully Accommodates
Google Calendar	0	24	23	48.94%	51.06%
Google Gadgets	2	6	30	78.95%	15.79%
Amazon MWS	22	36	14	19.44%	50%
Twitter API	27	0	25	48.08%	0%
Sina Weibo	35	3	56	59.57%	3.19%

Table 6: Number of changes per API and percentage of partially and fully accommodated changes by  $\mathcal{T}$

854 *6.4. Ontology evolution*

855 Now, we are concerned with performance aspects of using the ontology.  
856 Particularly, we will study its temporal growth w.r.t. the releases of a real-  
857 world API, namely Wordpress REST API<sup>11</sup>. This analysis is of special interest,  
858 considering that the size of the ontology may have a direct impact on the cost  
859 of querying and maintaining it. As a measure of growth, we count the number  
860 of triples in  $\mathcal{S}$  after each new release, as it is the most prone to change. Given  
861 the high complexity of such APIs, we focus on a specific method and study its  
862 structural changes, namely the *GET Posts* API. By studying the changelog,  
863 we start from the currently deprecated version 1 evolving it to the next major  
864 version release 2. We further introduce 13 minor releases of version 2. (the  
865 details of the analysis can be found in [19]). We assume that a new wrapper  
866 providing all attributes is defined for each release.

867 The barcharts in Figure 11 depict the number of triples added to  $\mathcal{S}$  per  
868 version release. As version 1 is the first occurrence of such endpoint, all elements  
869 must be added and thus carries a big overhead. Version 2 is a major release  
870 where few elements can be reused. Later, minor releases do not have many  
871 schema changes, with few attribute additions, deletions or renames. Thus, the  
872 largest batch of triples per minor release are edges of type **S:hasAttribute**.  
873 Each new version needs to identify which attributes it provides even though no  
874 change has been applied to it w.r.t. previous versions.

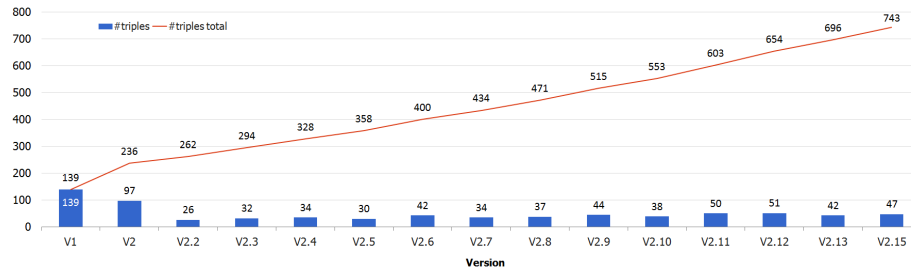


Figure 11: Growth in number of triples for  $\mathcal{S}$  per release in Wordpress API

875 With such analysis we conclude that major version changes entail a steep

<sup>11</sup><https://wordpress.org/plugins/rest-api>

876 growth, however that is infrequent in the studied API. On the other hand, minor  
877 versions occur frequently but the growth in terms of triples has a steady linear  
878 growth. The red line depicts the cumulative number of triples after each release.  
879 For a practically stable amount of minor release versions, we obtain a linear,  
880 stable growth in  $\mathcal{S}$ . Notice also that  $\mathcal{G}$  does not grow. Altogether guarantees  
881 that querying  $\mathcal{T}$  in query answering will not impose a big overhead, ensuring a  
882 good performance of our approach across time. Nonetheless, other optimization  
883 techniques (e.g., caching) can be used to further reduce the query cost.

## 884 7. Related work

885 In previous sections, we have cited relevant works on RESTful API evolution  
886 [27, 14]. They provide a catalog of changes, however they do not provide any  
887 approach to systematically deal with them. Other similar works, such as [28],  
888 empirically study API evolution aiming to detect its healthiness. If we look  
889 for approaches that automatically deal with such evolution, we must shift the  
890 focus to the area of database schemas, which are mostly focused on relational  
891 databases [24, 17]. They apply view cloning to accommodate changes while  
892 preserving old views. Such techniques rely on the capability of vetoing certain  
893 changes that might affect the overall integrity of the system. This is however  
894 an unrealistic approach to adopt in our setting, as schema changes are done by  
895 third party data providers.

896 Attention has also been paid to change management in the context of  
897 description logics (DLs). The definition of a DL that provides expressiveness  
898 to represent temporal changes in the ontology has been an interesting topic of  
899 study in the past years [16]. Relevant examples include [3], that defines the  
900 temporal DL *TQL*, providing temporal aspects at the conceptual model level, or  
901 [10] that delves on how to provide such temporal aspects for specific attributes  
902 in a conceptual model. It is known, however, that providing such temporal  
903 aspects to DLs entails a poor computational behaviour for CQ answering [16],  
904 for instance the previous examples are respectively *coNP-hard* and undecidable.  
905 Recent efforts are being put to overcome such issues and to provide tractable DLs  
906 and methods for rewritability of OMQs. For instance, [2] provides a temporal  
907 DL where the cost of first-order rewritability is polynomial, however that is  
908 only applicable for a restricted fragment of *DL-Lite*, and besides the notion of  
909 temporal attribute, which is key for management of schema evolution does not  
910 exist. Generally speaking, most of this approaches lack key characteristics for  
911 the management of schema evolution [21].

912 Regarding LAV schema mappings in data integration, few approaches strictly  
913 follow its definition. This is mostly due to the inherent complexity of query  
914 answering in LAV, which is reduced to the problem of answering queries using  
915 views [13]. Probably the most prominent data integration system that follows  
916 the LAV approach is Information Manifold [11]. To overcome the complexity  
917 posed by LAV query answering, combined approaches of GAV and LAV have  
918 been proposed, which are commonly referred as *both-as-view* (BAV) [18] or  
919 *global-and-local-as-view* (GLAV) [6]. Oppositely, we are capable of adopting a

920 purely LAV approach by restricting the kind of allowed queries as well as how  
921 the mediated schema (i.e., ontology) has to be constructed.

922 *Novelty with respect to the state of the art.* Going beyond the related literature  
923 on management of schema evolution, our DOLAP'17 paper [20] proposed an RDF  
924 vocabulary-based approach to tackle such kind of evolution. Precisely, we focused  
925 on Big Data ecosystems that ingest data from REST APIs in JSON format.  
926 This paper extends our prior work, where, in the line of the mediator/wrapper  
927 architecture, we delegate the complexity of querying the sources to the wrappers.  
928 With such, we achieve the possibility to define LAV mappings, which are required  
929 in our setting. More importantly, we provide a tractable query answering  
930 algorithm that does not require reasoning to resolve LAV mappings.

## 931 **8. Conclusions and Future Work**

932 Our research aims at providing self-adapting capabilities in the presence  
933 of evolution in Big Data ecosystems. In this paper, we have presented the  
934 building blocks to handle schema evolution using a vocabulary-based approach  
935 to OBDA. Thus, unlike current OBDA approaches, we restrict the language  
936 from generic knowledge representation ontology languages (such as DL-Lite) to  
937 ontologies based on RDF vocabularies. We also restrict reasoning to the RDFS  
938 entailment regime. These decisions are made to enable LAV mappings instead  
939 of GAV. The proposed Big Data integration ontology aims to provide data  
940 analysts with an RDF-based conceptual model of the domain of interest, with  
941 the limitations that features cannot be reused among concepts. Data sources are  
942 accessed via wrappers, which must expose a relational schema in order to depict  
943 its RDF-based representation in the ontology and define LAV mappings, by  
944 means of named graphs and links from attributes to features. We have defined a  
945 query answering algorithm that leverages the proposed ontology and translates  
946 a restricted subset of SPARQL queries (see Section 2.2) over the ontology to  
947 queries over the sources (i.e., relational expressions on top of the wrappers).  
948 Also, we have presented an algorithm to aid data stewards to systematically  
949 accommodate announced changes in the form of releases. Our evaluation results  
950 show that a great number of changes performed in real-world APIs could be  
951 semi-automatically handled by the wrappers and the ontology. We additionally  
952 have shown the feasibility of our query answering algorithm. There are many  
953 interesting future directions. A prominent one is to extend the ontology with  
954 richer constructs to semi-automatically adapt to unanticipated schema changes.

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